



Company Info

Generali Nederland N.V. provides insurance services. The Company offers car, home, liability, legal, travel, accident, motorcycle, and life insurance services. Generali Nederland serves customers in the Netherlands.

"The value of CCH Tagetik is that it is a platform, so you use the same data for multiple purposes in the same application. I believe the real benefit, besides the look and feel and ease to work with it, is that it is a platform that keeps on innovating."

LACK OF A GOOD AUDIT TRAIL WAS A RED FLAG FOR GENERALI. CCH TAGETIK'S ANALYTIC INFORMATION HUB PROVED TO BE THE SOLUTION

What were your pain points before adopting CCH Tagetik?

We serve around 10 companies here in the Netherlands that are part of the Generali Group. Our general ledger system is SAP, which is what we use for internal reporting, but we have to translate all that in Excel files which is manual work.

Employees were doing this for their own company, so there wasn't a good audit trail. So, we were looking for a good audit solution with an audit trail.

How do you use the solution apart from auditing?

We also use CCH Tagetik for our quarterly reporting and also for the group financial statement. Then we use the tax modules for corporate income tax and value added tax.

Last year we implemented the Analytic Information Hub to manage our investment portfolio: it's where we collect our data. In my opinion the Analytic Information Hub was the missing piece of the puzzle with the Finance Transformation Platform. It integrates the strength of CCH Tagetik, which was already in the finance platform, with the Analytic Information Hub which enhances it with analytic power and functionalities. In addition, the maintenance of the solution is really easy for the client.

Can you define the real value of CCH Tagetik?

The value of CCH Tagetik is that it is a platform, so you use the same data for multiple purposes in the same application. I believe the real benefit, besides the look and feel and ease to work with it, is that it is a platform that keeps on innovating.

The quality of our reporting has very much increased. Also, we save time because we only have to do it once. In the future we'd like to implement the forecasting and the strategic planning solution in CCH Tagetik.



Watch the video interview:

<https://www.tagetik.com/en/resources/videos/video?vid=itw-bpf-aihub-ftp-generalii>

HANS BRUINSEL
CFO, Generali Participations, Netherlands

BAS STELTENPOOL
Senior Manager, PriceWaterhouseCoopers

Generali Nederland uses CCH Tagetik for Budgeting & Planning and Solvency II.