



Company Info

Helvetia are the leading Swiss all-lines insurer in Switzerland with its headquarters in the Swiss cities of St. Gallen and Basel.



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WHEN MAINTENANCE WAS DISCONTINUED ON ITS LEGACY SYSTEM, HELVETIA FOUND CCH TAGETIK TO BE MORE THAN JUST A REPLACEMENT

What challenges does your business present to finance?

We are a whole life insurance company and in addition we have some specialty lines, like reinsurance and project-driven business. Due to the fact that we sign business in different countries, we have to meet a huge variety of requirements, and our legal entities have to do some local reporting as well.

Why were you in the market for a new solution?

Before we came to the CCH Tagetik Solvency II pre-packaged solution, we had the Oracle Hyperion solution in place. But due to the fact that the maintenance has been discontinued, we were looking for new solution.

What are the advantages and benefits of CCH Tagetik?

One of the main advantages is that you structure the reporting processes in so called workflows. These workflows help us in preparing the data and bring it into the structure expected by EIOPA. Very useful as well is the link between the EIOPA data model and the CCH Tagetik data model.

Another benefit from my perspective, in comparison with our former solution, is that we can do very precise individual requests in the database, and of course there is the easy way that we can produce the XBRL file which then gets submitted to the competent authorities.

Can you summarise why you chose CCH Tagetik?

There are three main reasons why we chose CCH Tagetik. First the well experienced team, then the huge customer base on the Solvency II pre-packaged solution, and finally the opportunity of the workflow cockpit function.

ANDREA KOLLER
Risk Manager, Helvetia



Watch the video interview:

<https://www.tagetik.com/en/resources/videos/video?vid=itw-regother-helvetia>

Helvetia uses CCH Tagetik for Budgeting & Planning, Profitability Analysis & Cost Allocation and Solvency II.